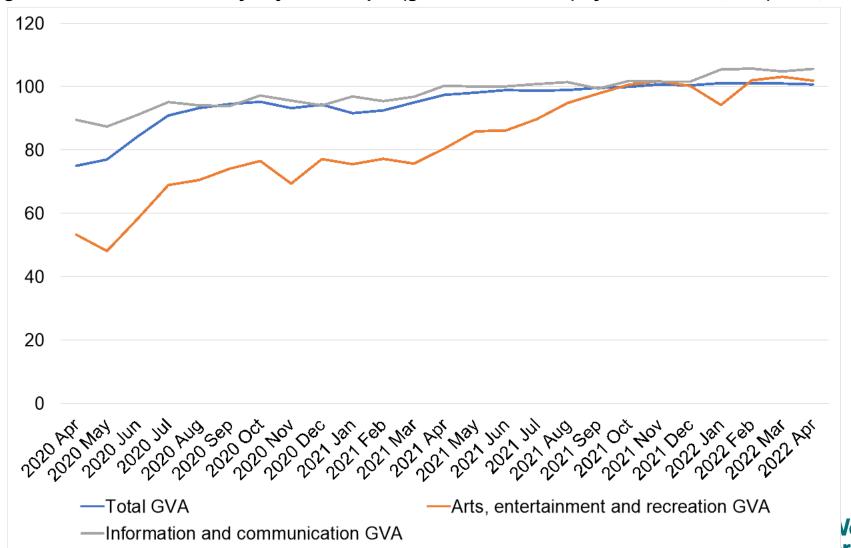


APPENDIX 1: SUPPORTING ECONOMIC ANALYSIS FOR CULTURE, ARTS AND CREATIVE INDUSTRIES COMMITTEE

Output of Arts, entertainment and recreation sector recovered quickly from Omicron but fell slightly in April

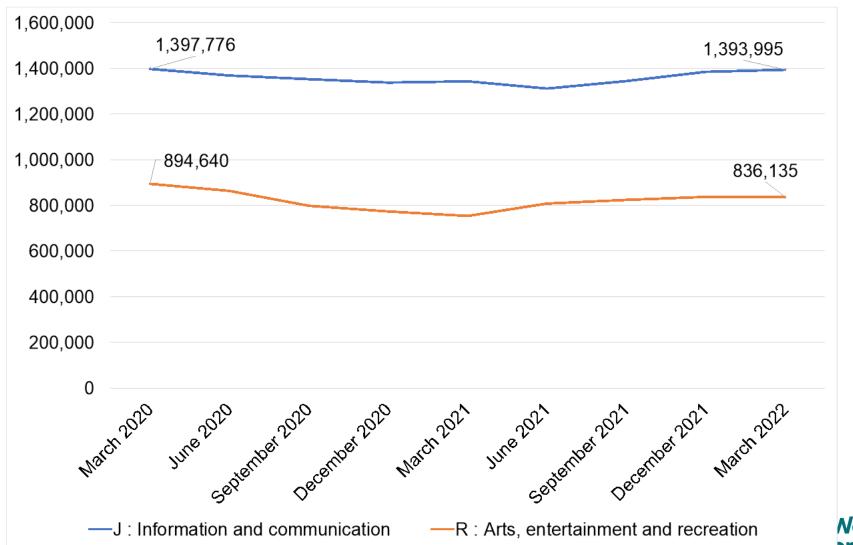
Figure 1: Trend in seasonally-adjusted output (gross value added) by broad sector, UK (index, 2019=100)



Source: Monthly GDP Table, ONS

Employment in Arts, entertainment and recreation remains below pre-pandemic levels as of Q1 2022

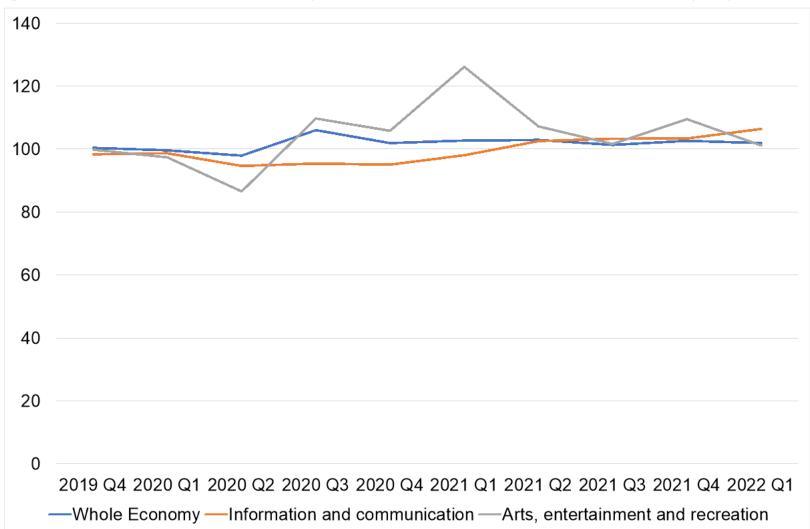
Figure 2: Trend in employment by broad sector, England



Source: Workforce Jobs, ONS

Productivity performance is slightly above its prepandemic position

Figure 3: Output per hour worked by UK industries, index 2019=100, seasonally adjusted

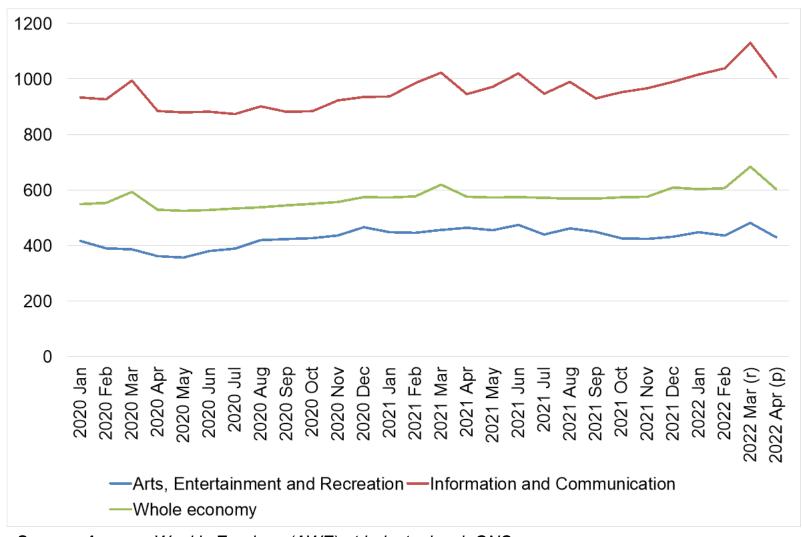


Source: Flash productivity by industry section, UK, ONS

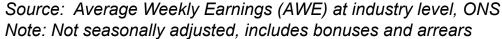


Average weekly pay has remained broadly flat over the pandemic period

Figure 4: Average weekly earnings by broad sector (£), nominal terms, Great Britain

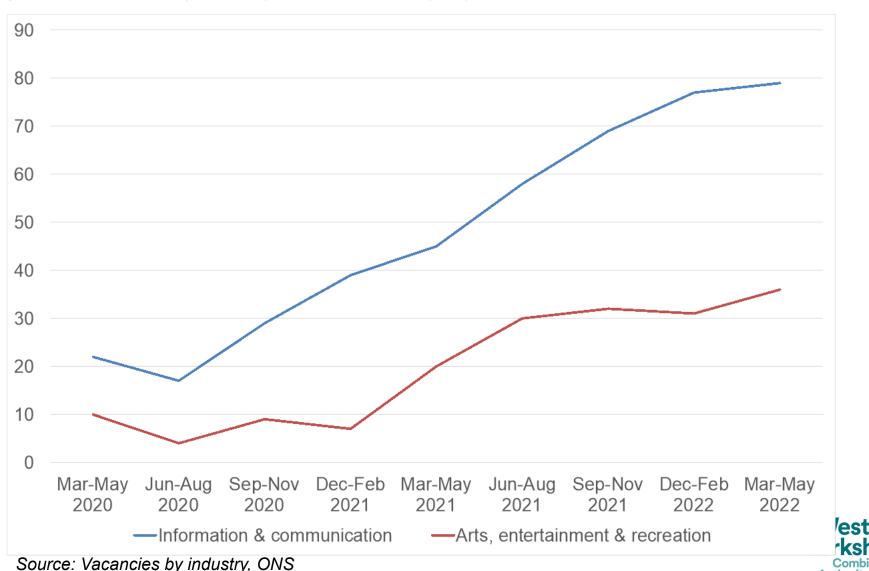


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Vacancies continued to grow in last quarter, although at a slower rate than previously

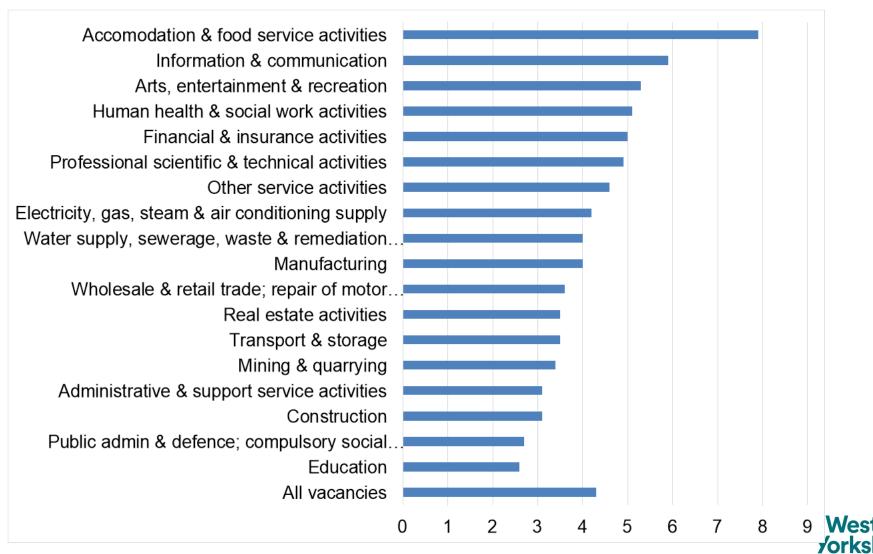
Figure 5: Vacancies by industry (000s), seasonally adjusted, UK



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Arts, entertainment and recreation and Information and Communication have high vacancy rates

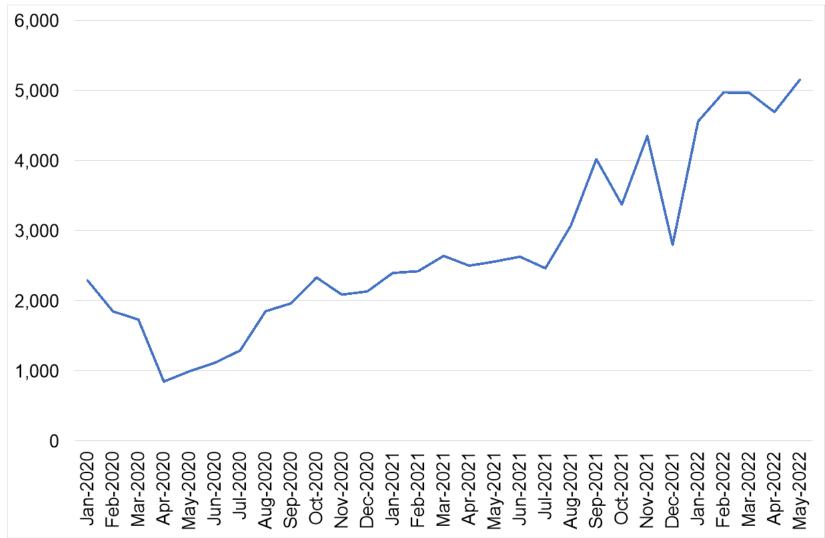
Figure 6: Vacancies per 100 employee jobs by industry, seasonally adjusted, UK



Source: Vacancies by industry, ONS

The count of online jobs postings in creative occupations has remained at high levels during 2022

Figure 7: Monthly count of online job postings in creative occupations, West Yorkshire

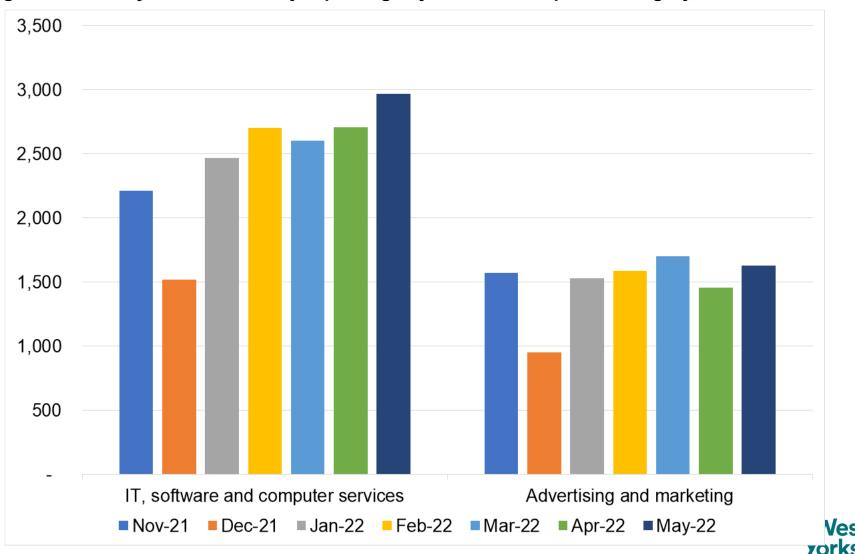


Source: Labour Insight



Demand for digital workers continues to grow

Figure 8: Monthly count of online job postings by creative occupation category, West Yorkshire

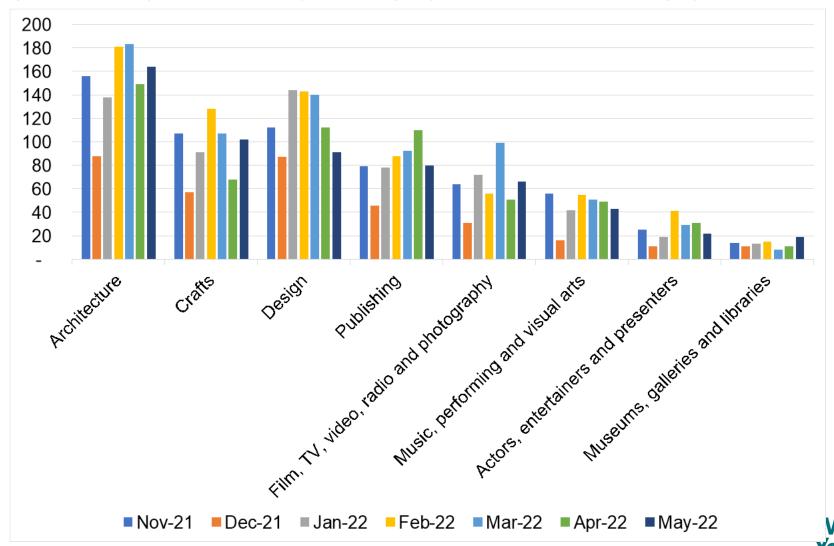


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Source: Labour Insight

Recruitment demand remains strong in most categories but in some cases has fallen back from highs seen earlier in 2022

Figure 9: Monthly count of online job postings by creative occupation category, West Yorkshire



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Source: Labour Insight